



# USDA TURKEY MARKET NEWS REPORT

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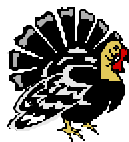
Market News Branch

## DOMESTIC MARKET HIGHLIGHTS

The market tone on 8-16 lb. hens and 16-24 lb. toms was fully steady instances firm. No sales was reported. Demand was mixed ranging from slow to moderate. Offerings are adequate and held with confidence. Bulk parts and meats trading was slow. Demand was light to good. Supplies were mixed ranging from adequate to instances short.

## EXPORT MARKET HIGHLIGHTS

Trading centered on tom drums, mechanically separated turkey and thigh meat, balance slow. Whole body hens for export was reported at 69 cents for July deliveries. Demand was moderate. Offerings are in a full range.



**WHOLE YOUNG TURKEYS**, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **APRIL 05, 2005**

### CURRENT SHIPMENTS 2/

### FORWARD SHIPMENTS 6/

### OPEN COMMITMENTS 7/

	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	64-66	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	64-65	-	-	-	-	-	-	-	-
WESTERN REGION 5/	65-66	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	62-64	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	62-64	-	-	-	-	-	-	-	-
WESTERN REGION 5/	63-65	-	-	-	-	-	-	-	-

**WHOLE YOUNG TURKEYS**, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **APRIL 06, 2005**

### CURRENT SHIPMENTS 2/

### FORWARD SHIPMENTS 6/

### OPEN COMMITMENTS 7/

	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	64-66	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	64-65	-	-	-	-	-	-	-	-
WESTERN REGION 5/	65-66	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	62-64	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	62-64	-	-	-	-	-	-	-	-
WESTERN REGION 5/	63-65	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days.

3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

**NATIONAL YOUNG TURKEY PARTS** INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 05 APRIL 2005.

The market tone on frozen wing meat with skin steady to barely steady; scapula and fresh wing meat with skin steady; destrapped tenderloins and tom breast meat steady to fully steady. Demand moderate to instances good on tom breast meat, destrapped tenderloins and breast trim; balance of white meat light to moderate. Offerings of frozen wing meat with skin mixed, frozen destrapped tenderloins and frozen tom breast meat light and held with confidence, balance of white meat light to adequate. Trading was moderate on Grade A 4-8 lb. breasts at 105-108 cents delivered May-October for domestic shipments, balance slow. For domestic (Grade A basted rib breasts): 12-14 lb. 105, 16-18 lb. 120 cents delivered. For export: hen drums 35, fresh tom drums 37.50 cents delivered.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		T	100.00	600
BREASTS, 4-8 LBS GRADE A--FRESH 2/	155.00		155.00	9
BREASTS, 4-8 LBS PLANT GRADE 2/		R	95.00	160
DRUMSTICKS, TOM		F	41.22	46
DRUMSTICKS, TOM--FRESH				
DRUMSTICKS, HEN		R	38.00	40
WINGS, FULL-CUT, TOM	29.00		29.00	20
WINGS, FULL-CUT, HEN				
WINGS, V-TYPE, TOM	46.00		46.00	40
WINGS, V-TYPE, HEN		T	68.16	122
NECKS, TOM	24.00		24.00	20
NECKS, HEN		T	22.00	2
BREASTS, B/S, TOM 3/	171.00		171.00	40
BREASTS, B/S, TOM--FRESH 3/	168.00		168.00	73
THIGH MEAT		W	89.00	40
THIGH MEAT--FRESH		F	92.72	101
BREAST TRIM MEAT		F	136.00	80
SCAPULA MEAT		F	106.00	20
TENDERLOINS				
DESTRAPPED TENDERS		F	155.75	160
DESTRAPPED TENDERS--FRESH		F	169.76	49
WING MEAT WITH SKIN				
MECHANICALLY SEPARATED 4/	33.00		33.00	80
MECHANICALLY SEPARATED--FRESH 4/		F	29.89	45

#### EXPORT TRADING

DRUMSTICKS, TOMS	41.00		41.00	104
WINGS FULL-CUT - TOMS	26.00-28.00		26.56	144
WINGS, V-TYPE, TOM		R	38.00	104
TAILS	26.00		26.00	40
MECHANICALLY SEPARATED 4/	31.00		31.00	104
THIGH MEAT - FROZEN		M	83.00	104

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted. 3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

#### SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY DELIVERED TO RETAILERS

	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	88-96
FRESH TURKEYS Y TOMS 14-24#	88-96
FROZEN TURKEYS Y HENS 8-16#	66-71
FROZEN TURKEYS Y TOMS 14-24#	64-69
FROZEN TURKEYS Y TOMS 24-28#	64-74

#### SAN FRANCISCO PROCESSED TURKEY DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	105-123
TURKEYS Y TOMS UNDER 22#	99-123
TURKEYS Y TOMS 22-24#	99-116
TURKEYS Y TOMS 24-26#	98-120
TURKEYS Y TOMS 26 LBS & OVER	98-122

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**NATIONAL YOUNG TURKEY PARTS** INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 06 APRIL 2005.

The market tone on tom full-cut wings was steady to barely steady; tom drums, tom 2-joint wings and tom necks were mostly steady. Demand light to moderate. Offerings of tom full-cut wings adequate to ample, balance of tom bulk parts light to adequate. The market tone on mechanically separated turkey was steady to firm. Demand moderate to good. Offerings spotty, but held with confidence. The market tone on thigh meat ranged from firm on Russian approved production to steady to barely steady for other destinations. For domestic (fresh): scapula 121, breast trim 142 cents delivered.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/		T	155.00	9
BREASTS, 4-8 LBS PLANT GRADE 2/		R	95.00	160
DRUMSTICKS, TOM		F	41.22	46
DRUMSTICKS, TOM--FRESH				
DRUMSTICKS, HEN		R	38.00	40
WINGS, FULL-CUT, TOM	28.00-29.00		28.19	320
WINGS, FULL-CUT, HEN				
WINGS, V-TYPE, TOM		T	46.00	40
WINGS, V-TYPE, HEN				
NECKS, TOM	22.00-23.00		22.33	120
NECKS, HEN				
BREASTS, B/S, TOM 3/		T	171.00	40
BREASTS, B/S, TOM--FRESH 3/	168.00-171.00		169.54	78
THIGH MEAT		W	89.00	40
THIGH MEAT--FRESH		F	92.72	101
BREAST TRIM MEAT	135.00-137.00		136.00	160
SCAPULA MEAT		F	106.00	20
TENDERLOINS				
DESTRAPPED TENDERS		F	155.75	160
DESTRAPPED TENDERS--FRESH	168.00		168.00	40
WING MEAT WITH SKIN				
MECHANICALLY SEPARATED 4/		T	33.00	80
MECHANICALLY SEPARATED--FRESH 4/		F	29.89	45
EXPORT TRADING				
DRUMSTICKS, TOMS	42.00		42.00	40
WINGS FULL-CUT - TOMS		T	26.56	144
WINGS, V-TYPE, TOM		R	38.00	104
TAILS		T	26.00	40
MECHANICALLY SEPARATED 4/	33.00-34.00		33.33	312

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted. 3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

**BREEDER TURKEYS CERTIFIED IN CALIFORNIA W/E 03/30/05**

POULTRY HEALTH BOARD		CUMULATIVE	
SEASON	HEAVY	HEAVY	ALL
JULY 1 TO JUNE 30	WHITE	WHITE	BREEDS
2004-2005	9,460	206,943	206,943
2003-2004	10,586	221,120	221,120